

Charitable Bequest Sample Language



JDRF Canada's Official Name and Address:

Juvenile Diabetes Research Foundation Canada
235 Yorkland Boulevard, Suite 600
Toronto, ON M2J 4Y8

Charitable Business Number:

11897 6604 RR0001

Sample language to provide your lawyer / estate planner for including a gift in your will to JDRF Canada:

Unrestricted Bequest – Funds: “I give \$ _____ from OR _____% of my estate to Juvenile Diabetes Research Foundation Canada, 600-235 Yorkland Boulevard, Toronto, ON, M2J 4Y8, to be directed to the area of research in greatest need of funding as per JDRF Canada.”

Unrestricted Bequest – Assets: “I give _____ shares of _____ [Full Name of Company] to Juvenile Diabetes Research Foundation Canada, 600-235 Yorkland Boulevard, Toronto, ON, M2J 4Y8, to be directed to the area of research in greatest need of funding as per JDRF Canada.”

Residual Bequest: “I give all OR _____% of the remainder of my estate to Juvenile Diabetes Research Foundation Canada, 600-235 Yorkland Boulevard, Toronto, ON, M2J 4Y8, to be directed to the area of research in greatest need of funding as per JDRF Canada.”

Contingent Bequest: “I give \$ _____ OR _____% of my estate to Juvenile Diabetes Research Foundation Canada, 600-235 Yorkland Boulevard, Toronto, ON, M2J 4Y8 if (Full Name(s) of Beneficiary/ Beneficiaries) does/do not survive me, to be directed to the area of research in greatest need of funding as per JDRF Canada.”

FOR MORE INFORMATION, PLEASE CONTACT:

Email: plannedgiving@jdrf.ca

647.789.2981 | 877.287.3533

INDEPENDENT COUNSEL

This material provides general information and is not intended to constitute or replace specific professional advice. Donors considering a gift should speak to an advisor with appropriate tax, legal and other expertise to implement a strategy that achieves their objectives.