

## NATUROPATHIC INTAKE FORM

**A Multidisciplinary approach to medicine is holistic and seeks to understand all factors that may be affecting your health. Please answer the following questions to the best of your ability.**

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ (m/d/y) Age: \_\_\_\_\_ Sex: Male / Female /Other: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Email: \_\_\_\_\_

Telephone: \_\_\_\_\_ May we leave a message?

Home/Eve: (\_\_\_\_) \_\_\_\_\_ YES / NO

Work/Day: (\_\_\_\_) \_\_\_\_\_ YES / NO

Cell: (\_\_\_\_) \_\_\_\_\_ YES / NO

What is the best way to contact you? HOME / WORK / CELL

☐ **I give my consent to include my e-mail address on the clinic newsletter mailing list**

**How did you hear about The Natural Way/ Who may we thank? (please choose one)**

☐ Google

☐ Facebook

☐ Instagram

☐ Educational Talk

☐ Newsletter

☐ Yellow Pages

☐ External Practitioner:  
\_\_\_\_\_

☐ Patient Referral:  
\_\_\_\_\_

☐ The Natural Way Staff:  
\_\_\_\_\_

☐ Other: \_\_\_\_\_

Occupation \_\_\_\_\_

Ethnic Background \_\_\_\_\_

Marital Status \_\_\_\_\_

**Do You Have Difficulty Climbing Stairs?**

**YES / NO**

### EMERGENCY CONTACT

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Relation: \_\_\_\_\_

### PREVIOUS CARE

Have you seen a Naturopathic Doctor before? YES / NO

If **yes**, was it a positive experience? YES / NO

Please explain: \_\_\_\_\_

Have you had chiropractic treatment before? YES / NO

If **yes**, was it a positive experience? YES / NO

Please explain: \_\_\_\_\_

Are you interested in preventative maintenance care? YES/ NO

### FOR WOMEN:

Is it possible that you are currently pregnant? YES/NO

Are you currently breastfeeding? YES/NO

### HEALTH PROFESSIONALS

Please list all health professionals from which you currently receive care (ex. Medical Doctor, Specialists, Physiotherapist, Massage Therapist, Naturopathic Doctor, and Chiropractor).

In addition, please circle YES or NO, beside each practitioner, indicating your permission for us to contact each practitioner, as necessary, regarding your case.

#### Permission for Exchange of Information

1. Name: \_\_\_\_\_ YES / NO

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

Type of Practitioner: \_\_\_\_\_

2. Name: \_\_\_\_\_ YES / NO

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

Type of Practitioner: \_\_\_\_\_

3. Name: \_\_\_\_\_ YES / NO

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Fax: \_\_\_\_\_

Type of Practitioner: \_\_\_\_\_

## PRESENT HEALTH STATUS

**\*Please rate your overall, general health:** (circle a number)

0      1      2      3      4      5      6      7      8      9      10  
Unhealthy/Ill      Very Healthy

## CHIEF COMPLAINT

What are your health concerns? (Please list in order of importance):

1. \_\_\_\_\_ 2. \_\_\_\_\_
3. \_\_\_\_\_ 4. \_\_\_\_\_
5. \_\_\_\_\_ 6. \_\_\_\_\_

What other types of treatment or health-care practitioners have you consulted for treatment of these health issues?

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List any lab work, x-rays, or consultations with specialists related to your condition (include dates): \_\_\_\_\_

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Is your current condition the result of a motor-vehicle accident? YES / NO

Is your current condition the result of a work-related injury? YES / NO

Please indicate if your current complaint has significantly affected your ability to perform any of the following activities of daily living:

- |  |   |
|--|---|
| <input type="checkbox"/> Sleeping        | <input type="checkbox"/> Care-giving                  |
| <input type="checkbox"/> Travel/Driving  | <input type="checkbox"/> Cleaning/Household Chores    |
| <input type="checkbox"/> Washing         | <input type="checkbox"/> Duties of Employment         |
| <input type="checkbox"/> Dressing        | <input type="checkbox"/> Recreation/Social Activities |
| <input type="checkbox"/> Preparing Meals |   |

## MEDICATIONS

List any **prescribed** medications you are currently taking along with doses and the date this medication was started:

<u>Name of Medication:</u>	<u>Date started:</u>	<u>Dose:</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

List any **over-the-counter** medications, dietary supplements, or herbs you are currently taking:

<b><u>Name:</u></b>	<b><u>Date started:</u></b>	<b><u>Dose:</u></b>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Do you use any of the following on a regular basis?

- |   |  |
|---|--|
| <input type="checkbox"/> Laxatives          | <input type="checkbox"/> Sedatives             |
| <input type="checkbox"/> Antacid            | <input type="checkbox"/> Diet pills            |
| <input type="checkbox"/> Steroids           | <input type="checkbox"/> Cortisone             |
| <input type="checkbox"/> aspirin/ibuprofen  | <input type="checkbox"/> Sleeping pills        |
| <input type="checkbox"/> Thyroid medication | <input type="checkbox"/> Appetite suppressants |

How many times, approximately, have you been treated with antibiotics? \_\_\_\_\_

How long ago was the last course? \_\_\_\_\_

Please List Any Drug, Food, or Environmental Allergies:

\_\_\_\_\_

### **PAST MEDICAL AND HEALTH HISTORY**

Please list any past serious injuries or illnesses, including when they occurred and any complications that you may have experienced:

\_\_\_\_\_  
\_\_\_\_\_

Please list any hospitalizations or operations, including why, when they occurred and any complications that you may have experienced:

\_\_\_\_\_  
\_\_\_\_\_

Have you ever experienced, or are you currently experiencing any of the following:

Night sweats	YES / NO
Significant or unexplained weight changes	YES / NO
Pain that awakes you from sleep	YES / NO

Have you had any of the following illnesses, as a child or adult?

- |   |  |
|---|--|
| <input type="checkbox"/> Chicken Pox    | <input type="checkbox"/> Polio                   |
| <input type="checkbox"/> Measles        | <input type="checkbox"/> Meningitis              |
| <input type="checkbox"/> Mumps          | <input type="checkbox"/> Mononucleosis           |
| <input type="checkbox"/> Rubella        | <input type="checkbox"/> Tuberculosis            |
| <input type="checkbox"/> Whooping Cough | <input type="checkbox"/> Strep throat            |
| <input type="checkbox"/> Scarlet Fever  | <input type="checkbox"/> Frequent Ear Infections |
| <input type="checkbox"/> Roseola        | <input type="checkbox"/> Rheumatic Fever         |

### **FAMILY HEALTH HISTORY**

Please indicate which family members (parents, siblings, grandparents), if any, have had or have the following conditions:

- ☐ Diabetes \_\_\_\_\_
- ☐ Heart Disease \_\_\_\_\_
- ☐ High Blood Pressure \_\_\_\_\_
- ☐ High Cholesterol \_\_\_\_\_
- ☐ Stroke \_\_\_\_\_
- ☐ Cancer \_\_\_\_\_
- ☐ Seizures \_\_\_\_\_
- ☐ Kidney Disease \_\_\_\_\_
- ☐ Thyroid Dysfunction \_\_\_\_\_
- ☐ Asthma \_\_\_\_\_
- ☐ Allergies \_\_\_\_\_
- ☐ Arthritis \_\_\_\_\_
- ☐ Autoimmune disease \_\_\_\_\_
- ☐ Osteoporosis \_\_\_\_\_
- ☐ Depression \_\_\_\_\_
- ☐ Schizophrenia \_\_\_\_\_
- ☐ Alcohol/Drug abuse \_\_\_\_\_
- ☐ Other Mental Illness \_\_\_\_\_
- ☐ Other \_\_\_\_\_

### **ROLES/RELATIONSHIPS**

Number of children? \_\_\_\_\_ Ages \_\_\_\_\_ How many at home? \_\_\_\_\_

Difficulties/Problems? \_\_\_\_\_

How many people live in your household? \_\_\_\_\_

Social roles (please check all roles that apply to you):

\_\_\_\_ Friend      \_\_\_\_ parent      \_\_\_\_ employer      \_\_\_\_ employee  
\_\_\_\_ spouse      \_\_\_\_ caretaker      \_\_\_\_ child      \_\_\_\_ volunteer

**Date of last physical exam:** \_\_\_\_\_

**Please circle (o) any condition/symptom currently causing you problems. Please underline conditions/symptoms that were a problem in the past:**

**GENERAL SYMPTOMS**

Loss of consciousness  
Blackouts  
Headache  
Fever  
Sweats  
Fainting  
Dizziness  
Clumsiness  
Convulsions  
Loss of sleep  
Numbness  
Pain  
Tingling  
Nervousness  
Weight loss  
Eating disorder  
Anemia  
Other: \_\_\_\_\_

**EMOTIONAL**

Depression  
Anxiety  
Mood swings/irritability  
Phobia  
Alcohol/Drug Abuse

**MALE REPRODUCTIVE**

Testicular mass  
Prostate trouble  
Hernia

**FEMALE REPRODUCTIVE**

Painful menstruation  
Excessive flow  
Hot flashes  
Irregular cycle  
Cramps/backache  
Vaginal discharge/itching  
Yeast infections

Ovarian cysts/PCOS  
Endometriosis  
Fibroids  
Swollen breasts  
Lumps in breasts  
Nipple discharge  
Other: \_\_\_\_\_

**G.U.**

Trouble urinating  
Frequent urination  
Blood in urine  
Kidney infection  
Bed wetting  
Sexual difficulties  
Other: \_\_\_\_\_

**GASTROINTESTINAL**

Bloating  
Poor appetite  
Indigestion  
Heart burn/acid reflux  
Excessive hunger  
Belching or gas  
Bad breath  
Nausea  
Vomiting blood  
Abdominal pain/cramps over stomach  
Constipation  
Diarrhea  
Hemorrhoids  
Gall bladder trouble  
Ulcer  
Diabetes  
Other: \_\_\_\_\_

**CARDIOVASCULAR**

High cholesterol  
High blood pressure

Low blood pressure  
Bleeding disorder  
Pain over heart  
Stroke  
Varicose veins  
Swelling of ankles  
Poor circulation  
Heart or blood disease  
Angina  
Palpitations

**E.E.N.T**

Blurred vision  
Impaired vision  
Double vision  
Eye redness  
Eye pain  
Eye itching  
Eye discharge  
Eye dryness  
Floaters  
Deafness  
Earache  
Ringing/buzzing in ears  
Ear discharge  
Wax build-up  
Frequent ear infections  
Allergies  
Sleep apnea  
Post nasal drip  
Loss of smell  
Nasal polyps  
Frequent colds  
Frequent sore throats  
Sinus infection  
Enlarged glands/nodes  
Enlarged thyroid  
Speech problems  
Difficulty swallowing  
Cavities

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Gum problems

Other: \_\_\_\_\_

#### **MUSCLES & JOINTS**

Stiff neck

Back ache

Swollen joints

Foot trouble

Shoulder pain

Arm/forearm pain

Elbow pain

Wrist pain

Hand pain

Arthritis

Weakness

Other: \_\_\_\_\_

Past ECG/other heart tests

Other: \_\_\_\_\_

#### **RESPIRATORY**

Asthma

Chronic cough

Spitting up phlegm

Spitting up blood

Chest pain

Difficulty breathing

Other: \_\_\_\_\_

#### **SKIN**

Rashes

Itching Dryness

Eczema

Psoriasis

Hives

Boils

Dryness

Lumps

Hair loss

Nail changes

Other: \_\_\_\_\_

**Please provide information regarding the following health tests, if applicable:**

Test	Date	Normal	Abnormal
Blood Pressure			
Bone Density			
Cholesterol			
Colonoscopy			
MRI/CT Scan			
Mammogram			
Nerve Conduction Studies			
PAP Test			
Prostate Exam			
Testicular Exam			

#### **LIFESTYLE**

\*Do you currently smoke cigarettes? YES / NO

If **yes**, for how many years? \_\_\_\_\_

If **yes**, how many packs per day? \_\_\_\_\_

If **yes**, have you ever stopped in the past? YES / NO

If **no**, have you ever smoked cigarettes in the past? YES / NO

Are you regularly exposed to tobacco smoke or other environmental toxins at home?

Please Describe: \_\_\_\_\_

Do you use any form of Recreation drug? YES / NO

If **yes**, please indicate which drug and how often: \_\_\_\_\_

Do you drink alcoholic beverages? YES / NO

If **yes**, please estimate how much: \_\_\_\_\_ wine (glasses/wk); \_\_\_\_\_ beer (glasses/wk); \_\_\_\_\_ liquor (glasses/wk)

Do you drink caffeinated beverages? YES / NO

If **yes**, please indicate the equivalent number of regular sized cups per day: \_\_\_\_\_ coffee (cup/day); \_\_\_\_\_ tea (cup/day); \_\_\_\_\_ cola (glasses/day)

## NUTRITION

Do you consider yourself: \_\_\_ Overweight \_\_\_ Underweight \_\_\_ about right

What is your ideal weight? \_\_\_\_\_

Has your weight changed recently? YES / NO

Do any of the factors listed below make it difficult for you to eat right (please check all that apply)?

___ eating out	___ Someone else cooks
___ dislike recommended foods	___ Frequent snacking
___ Moods	___ I need information on healthful
___ taking large portions	eating

Do you eat at least two fruits and two vegetables each day? YES / NO

Are there any foods which you exclude from your diet? YES / NO

Please Explain: \_\_\_\_\_

How much water do you consume per day? \_\_\_\_\_

What is the primary source of your drinking water (bottled, tap, filtered, well, etc)?

\_\_\_\_\_



## ACTIVITY/EXERCISE

How active are you? \_\_\_\_\_ Very \_\_\_\_\_ Moderately \_\_\_\_\_ Sedentary

Do you have any physical problems that limit your activity? YES / NO

If **yes**, please describe: \_\_\_\_\_

**\*Do you regularly do aerobic exercise** (ex. walking, swimming)? YES / NO

If **yes**: **\*sessions/week:** \_\_\_\_\_ **\*minutes/session:** \_\_\_\_\_

**\*Do you regularly do muscle toning exercises** (ex. Weights)? YES / NO

If **yes**: **\*sessions/week:** \_\_\_\_\_

If you are not yet engaged in a routine exercise program, are you interested in starting?  
YES / NO

## SLEEP/REST

Number of hours of sleep per night? \_\_\_\_\_

Do you nap? YES / NO If **yes**, how many hours do you nap? \_\_\_\_\_

Do you have difficulty falling asleep? YES / NO

Do you wake up during the night? YES / NO If **yes**, how often? \_\_\_\_\_

Do you feel rested on waking? YES / NO

Do you have problems with insomnia? YES / NO

## MENTAL HEALTH

Do you experience any of the following feelings more often than most people? (Check all that apply)

_____ fear	_____ anxiety	_____ isolation
_____ guilt	_____ shame	_____ lack of control
_____ helplessness	_____ hopelessness	_____ hostility
_____ sadness	_____ anger	_____ depression

## EMOTIONAL SUPPORT

Have you ever sought counselling or therapy to help you cope? YES / NO

If **yes**, please indicate type of counselor/time period: \_\_\_\_\_

Can you count on anyone to provide you with emotional support? YES / NO

If **yes**, check all that apply:

\_\_\_\_\_ spouse \_\_\_\_\_ family \_\_\_\_\_ friend \_\_\_\_\_ religion/spiritual \_\_\_\_\_ pet \_\_\_\_\_ other

## STRESS

**\*Do you feel you have an excessive amount of stress in your life? YES / NO**

What is your perception of daily stressors which interfere with your life?

(Please circle the number corresponding to each, 0=No stress and 10=Worst stress.)

<b>Work:</b>	0	1	2	3	4	5	6	7	8	9	10
<b>Family:</b>	0	1	2	3	4	5	6	7	8	9	10
<b>Social:</b>	0	1	2	3	4	5	6	7	8	9	10
<b>Finances:</b>	0	1	2	3	4	5	6	7	8	9	10
<b>Health:</b>	0	1	2	3	4	5	6	7	8	9	10
<b>Living Situation:</b>	0	1	2	3	4	5	6	7	8	9	10
<b>Neighbourhood:</b>	0	1	2	3	4	5	6	7	8	9	10
<b>Other: _____</b>	0	1	2	3	4	5	6	7	8	9	10

**\*Do you meditate or practice a relaxation technique? YES / NO**

If **yes**: **\*Sessions per week:** \_\_\_\_\_ **Minutes per session:** \_\_\_\_\_

Please check all those that apply:

\_\_\_\_\_ Yoga \_\_\_\_\_ Imagery \_\_\_\_\_ abdominal breathing \_\_\_\_\_ Tai Chi

\_\_\_\_\_ Meditation \_\_\_\_\_ Prayer \_\_\_\_\_ Progressive muscle relaxation

\_\_\_\_\_ Other

## VALUES AND BELIEFS

Are there religious or spiritual practices that are meaningful to you? YES / NO

If **yes**, please describe: \_\_\_\_\_

## CONTEXT OF CARE

Treating illness and maintaining health does not occur overnight and without commitment to making lifestyle changes and following treatment protocols. How would you describe your level of commitment at this time?

(0=not committed, 10=fully committed)

0    1    2    3    4    5    6    7    8    9    10

## GOALS

What goals do you hope to achieve while receiving treatment?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Is there anything else that you would like to mention that has not been covered or feel it is important for me to be aware of?

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By signing this form, I certify that all of the information provided herein is complete and accurate to the best of my knowledge. If there are any changes to this information I will notify The Natural Way Health Clinic in a timely manner. I give permission to be contacted by The Natural Way Health Clinic as indicated in this form and for messages to be left at the indicated numbers. I give permission for an exchange of medical information to occur with those practitioners indicated within this form. I give permission for exchange of medical information to occur with other practitioners of The Natural Way Health Clinic, as needed for the purpose of consultation.

Please list exceptions: \_\_\_\_\_

**Name of Patient or Guardian:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Doctor : \_\_\_\_\_ License# : \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_