

[Letterhead]

HyperSciences, Inc.
c/o Mark Russell, CEO
1314 S. Grand Blvd., Suite 2-133
Spokane, WA 99202

Re: Accredited Investor Verification of [NAME OF INVESTOR]

Dear Mr. Russell:

[Name of Investor] (“Investor”) asked [me/us] to provide you with this letter verifying Investor’s status as an “accredited investor” under Rule 501(a) of the Securities Act of 1933. [I/we] have taken, within the past three months, reasonable steps to verify Investor’s qualification and now attest that Investor satisfies the below-identified criteria to qualify as an accredited investor.

Note that [I am/we are]:

- A broker-dealer registered with the Securities and Exchange Commission.
- An investment advisor registered with the Securities and Exchange Commission.
- A licensed attorney in good standing under the laws of the jurisdiction in which I am admitted to practice law.
- A certified public accountant, duly registered and in good standing under the laws of the place of my residence or principal office.

My [License/Certification/Bar] Number is [NUMBER]. I am admitted or registered in the following states: [STATES].

Ultimately, Investor is accredited because [he/she/it]: [select one]

- is an individual who has earned income in excess of \$200,000 (or \$300,000 together with Investor’s spouse) in each of the last two years, and reasonably expects to earn the same this year.
- is an individual who has a net worth of over \$[1] million, either alone or together with Investor’s spouse. This amount excludes the value of Investor’s primary residence.
- [OTHER – Please describe compliance to SEC Rule 501 in detail; attach add’l pages if needed]

This is a written confirmation of Investor’s status as an “accredited investor” and may be relied upon by any issuer, its partners, agents, affiliates, and participating platforms in connection with transactions issuer conducts pursuant to SEC Rule 506 under the Securities Act. This confirmation may not be used or relied upon for any other purpose.

Sincerely,

[Verifier Signature]

[Verifier Address 1]

[Verifier Address 2]

[Verifier City, State, Zip]

CC: Daniel M. Wadkins, Lee & Hayes, PC
dwadkins@leehayes.com (via email only)